

- 1. Enter fire district name
- 2. Select the county of the fire district
- 3. Select the budget year

Superstition Fire & Medical District

Maricopa/Pinal

2025



We, the undersigned, hereby certify that the Fire District has not incurred any debt or liability in excess of taxes levied and to be collected and the monies actually available and unencumbered at this time in the district general fund, except for those liabilities as prescribed in A.R.S. §§48-805(B)(2) and (3), 48-806, and 48-807. Additionally, we hereby certify that the Fire District has complied with A.R.S. §48-805.02(F).

4. District chairperson: Connie Van Driel (DocuSigned by: 98E80CECDE81421... SIGNED) District clerk: Jason Moller (DocuSigned by: 63E8E80CA7A7E... SIGNED) Date: 6/18/2024

**A. Calculation of the tax year 2024 secondary property tax rate for fiscal year 2025 operations:**

**Adjustment to secondary property tax levy for territory annexed during the tax year 2023 (A.R.S. §48-807[I])**

A.1	Net assessed value of annexed property in tax year 2023			
A.2	Actual tax year 2023 secondary property tax rate	\$	3.4700	per \$100 AV
A.3	Annexed property tax limit adjustment in tax year 2024	\$	-	

Check box if newly merged or consolidated:

**Tax year 2024 secondary property tax information (A.R.S. §48-807[K])**

A.4	Tax year 2024 Assessed Value (AV) in the Fire District	\$	563,617,102
A.5	Actual tax year 2023 secondary property tax levy	\$	18,087,344
A.6	Maximum allowed tax year 2023 secondary property tax levy	\$	35,172,336

**Calculation of the allowable tax year 2024 secondary property tax levy (A.R.S. §48-807[F])**

A.7	Line A.6 multiplied by 1.08 (A.R.S. §48-807[F])	\$	37,986,123
A.8	Maximum allowable tax year 2024 levy limit (A.7 + A.3)	\$	37,986,123
A.9	Allowable tax year 2024 secondary tax rate	\$	6.7397 per \$100 AV
A.10	Maximum allowable tax year 2024 secondary tax rate (lesser of A.9 or \$3.75)	\$	3.7500 per \$100 AV
A.11	Maximum allowable tax year 2024 secondary tax levy	\$	21,135,641
A.12	Tax year 2023 excess levy or collections: (A.13/(A.4/100)):		
A.13	Tax year 2024 maximum allowable levy limit (A.11 - A.12)	\$	21,135,641

**Calculation of the proposed tax year 2024 secondary property tax rate for fiscal year 2025 operations**

A.14	Total budgeted expenses in fiscal year 2025 (Budget tab, line 51)	\$	41,215,710
A.15	Less—Unrestricted unencumbered carryforward (Budget tab, line 1)	\$	10,343,045
A.16	Less—Revenues from sources other than direct property tax	\$	10,075,193
A.17	Less—Interest and principal expense for Bonds (Budget tab, lines 38 & 39)	\$	-
A.18	Tax year 2024 tax levy needed for operations (A.14 - (A.15 + A.16 + A.17))	\$	20,797,471
A.19	Tax year 2024 tax rate needed for operations:	\$	3.6900 per \$100 AV
A.20	Tax year 2024 maximum allowable levy rate (A.13/(A.4/100)):	\$	3.7500 per \$100 AV
A.22	Proposed tax year 2024 secondary property tax rate for fiscal year 2025 operations	\$	3.6900 per \$100 AV

**Calculation of the proposed 2024 secondary property tax rate for the repayment of bonds (A.R.S. §48-806)**

A.23	Tax year 2024 secondary property tax levy needed for the repayment of bonds	\$	648,037
A.24	Tax year 2024 secondary property tax rate needed for the repayment of bonds	\$	0.1150 per \$100 AV

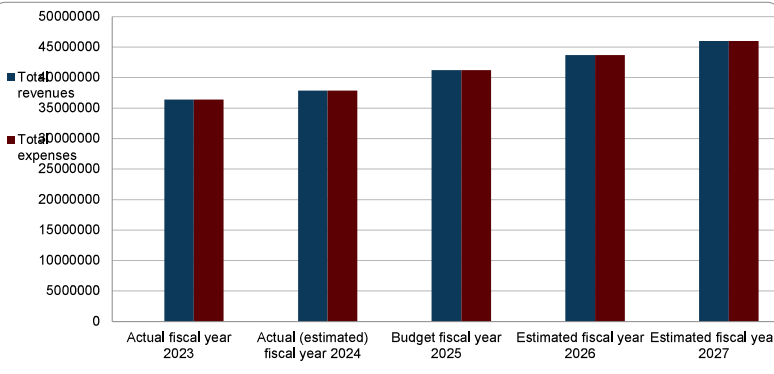
**Summary for fiscal years 2023 through 2027:**

Special study

**No study of merger, consolidation, or joint operating alternative is required**

If the district's total estimate of expenses exceeds its total estimate of revenues for any fiscal year, A.R.S. §48-805.02(D)(15) requires the district include a study of merger, consolidation, or joint operating alternative. The Fire District is not required to include a study as their estimated expenses are not greater than budgeted revenue for any fiscal year.

Revenue and expense chart will populate automatically based on the Budget tab



Year	Total revenues	Total expenses
Actual fiscal year 2023	\$ 36,405,665	\$ 36,405,665
Actual (estimated) fiscal year 2024	\$ 37,857,467	\$ 37,857,467
Budget fiscal year 2025	\$ 41,215,710	\$ 41,215,710
Estimated fiscal year 2026	\$ 43,676,379	\$ 43,676,379
Estimated fiscal year 2027	\$ 45,999,208	\$ 45,999,208

Budget

Fire district name: Superstition Fire & Medical District

County: Maricopa/Pinal

	Actual fiscal year 2023	Actual (estimated) fiscal year 2024	Budget fiscal year 2025	Estimated fiscal year 2026	Estimated fiscal year 2027
<b>Financial resources available at July 1</b>					
1. Beginning fund balance/(deficit)—unrestricted unencumbered	\$ 8,368,705	\$ 8,922,152	\$ 10,343,045	11,450,490.46	12,432,711.85
2. Beginning fund balance—restricted	\$ 3,491,963	\$ 3,749,055	\$ 3,700,000	3,811,997.68	3,844,752.30
<b>Revenues</b>					
3. Secondary property tax revenue	16,428,266.16	\$ 18,108,314	\$ 20,797,471	21,837,345.00	22,929,212.00
4. Fire district assistance tax	\$ 400,000	\$ 400,000	\$ 400,000	400,000.00	400,000.00
5. <u>Wildland</u>	\$ 364,430	\$ 304,103	\$ 400,000	400,000.00	400,000.00
6. Operating revenues	\$ 113,350	\$ 143,651	\$ 108,500	110,930.00	113,469.00
7. Grants	\$ 1,746,011	\$ 419,560	\$ -	-	-
8. Bonds	\$ -	\$ -	\$ -	-	-
9. Interest	\$ 176,972	\$ 299,627	\$ 155,333	150,000.00	150,000.00
10. Donations	\$ 10,995	\$ 6,727	\$ -	-	-
11. Miscellaneous	\$ 169,527	\$ 256,989	\$ 10,000	10,225.00	10,460.00
12. Other (specify) <u>AMBULANCE</u>	\$ 4,307,777	\$ 4,367,947	\$ 4,534,020	4,738,051.00	4,951,263.00
Other (specify) <u>SRP Contributions</u>	\$ 407,323	\$ 456,186	\$ 423,340	423,340.00	423,340.00
Other (specify) <u>Prop 207</u>	\$ 271,771	\$ 274,583	\$ 200,000	200,000.00	200,000.00
Other (specify) <u>Insurance Premium Tax</u>	\$ 148,575	\$ 148,575	\$ 144,000	144,000.00	144,000.00
Other (specify) _____				-	-
13. Total financial resources available	\$ 36,405,665	\$ 37,857,467	\$ 41,215,710	\$ 43,676,379	\$ 45,999,208
<b>Expenses</b>					
14. <u>Personnel:</u>					
15. Estimated number of full-time employees (FTE) in 2025:			138		
16. Salaries & wages	\$ 12,344,856	\$ 13,095,244	\$ 13,796,458	14,486,281.00	15,210,597.00
17. Health insurance	\$ 1,502,137	\$ 1,447,961	\$ 1,612,495	1,693,119.00	1,777,775.00
18. Pension & other retirement benefits	\$ 3,268,522	\$ 3,386,712	\$ 4,026,116	4,397,732.00	4,540,164.00
19. Other (specify) <u>Payroll Taxes</u>	\$ 361,290	\$ 397,027	\$ 426,087	447,391.00	469,760.00
Other (specify) <u>Workers Comp</u>	\$ 382,364	\$ 375,823	\$ 455,690	478,475.00	502,399.00
Other (specify) <u>Other Benefits</u>	\$ 1,103,761	\$ 922,601	\$ 863,285	906,451.00	951,774.00
20. Total personnel expenses	18,962,929.30	19,625,367.90	21,180,129.60	22,409,449.00	23,452,469.00
<b>Operating:</b>					
21. Fuel	\$ 204,700	\$ 162,776	\$ 249,400	261,870.00	274,964.00
22. Tools & minor equipment	\$ 84,849	\$ 73,298	\$ 105,600	110,880.00	116,427.00
23. Contracted services	\$ -	\$ -	\$ -	-	-
24. Supplies	\$ 4,490	\$ 1,952	\$ 9,000	9,450.00	9,924.00
25. Vehicle repair	\$ 300,954	\$ 427,460	\$ 439,160	461,118.00	484,173.00
26. Training & prevention	\$ 101,970	\$ 98,225	\$ 208,969	219,417.00	230,389.00
27. Maintenance & repair—operating	\$ 34,439	\$ 39,432	\$ 61,760	64,848.00	68,091.00
28. Communications	\$ 780,829	\$ 766,014	\$ 1,098,072	1,152,976.00	1,210,625.00
29. Contingencies & emergencies	\$ -	\$ -	\$ -	-	-
30. Other (specify) <u>Facilities R&amp;M</u>	\$ 142,643	\$ 178,865	\$ 216,547	227,374.00	238,742.00
Other (specify) _____				-	-
Other (specify) _____				-	-
31. Total operating expenses	1,654,875.69	1,748,021.91	2,388,507.88	2,507,933.00	2,633,335.00
<b>Capital:</b>					
32. Land, building, & construction	\$ 41,022	\$ 29,873			
33. Vehicles	\$ 414,747	\$ 450,562			
34. Lease payments	\$ 604,371	\$ 205,147	\$ 445,663	445,663.00	445,663.00
35. Machinery & equipment	\$ 503,276	\$ 52,309			
36. Maintenance & repair—capital	\$ -	\$ -			
37. Reserve for future years—carryforward	\$ 12,671,207	\$ 14,043,045	\$ 15,262,488	16,277,464.14	17,330,072.14
38. Debt service—principal	\$ -	\$ -	\$ -	-	-
39. Debt service—interest	\$ -	\$ -	\$ -	-	-
40. Other (specify) _____				-	-
Other (specify) _____				-	-
Other (specify) _____				-	-
41. Total capital expenses	14,234,622.80	14,780,936.86	15,708,150.95	16,723,127.14	17,775,735.14
<b>Administrative:</b>					
42. Administrative equipment	\$ 7,805	\$ 15,573	\$ 14,000	14,700.00	15,435.00
43. Insurance	\$ 208,529	\$ 238,741	\$ 289,588	304,067.00	319,270.00
44. Utilities	\$ 163,287	\$ 130,627	\$ 145,245	152,508.00	160,134.00
45. Professional services	\$ 608,481	\$ 650,205	\$ 835,461	877,235.00	921,100.00
46. Subscriptions, dues, fees	\$ 5,154	\$ 5,895	\$ 8,300	8,715.00	9,151.00
47. General administrative expenses	\$ 104,412	\$ 126,413	\$ 117,543	123,421.00	129,593.00
48. Other (specify) <u>Facilities Rent</u>	\$ 33,892	\$ 34,333	\$ 47,753	50,140.00	52,647.00
Other (specify) <u>Suppression &amp; EMS Operations</u>	\$ 421,678	\$ 501,353	\$ 481,032	505,084.00	530,339.00
Other (specify) _____				-	-
49. Total administrative expenses	1,553,237.47	1,703,140.25	1,938,921.19	2,035,870.00	2,137,669.00
50. Total expenses	\$ 36,405,665	\$ 37,857,467	\$ 41,215,710	\$ 43,676,379	\$ 45,999,208