

2019 FIRE DISTRICT LEVY LIMIT WORKSHEET

MARICOPA & PINAL COUNTIES - SUPERSTITION FIRE & MEDICAL

ADJUSTMENTS FOR ANNEXED PROPERTY	MARICOPA 2018	PINAL 2018	COMBINED 2018
A.1. Net Assessed Value of Property Annexed for TY 2019	\$0	\$0	\$0
A.2. A.1. divided by 100	\$0	\$0	\$0
A.3. Prior Year Actual Tax Rate (excluding debt service tax rate)	\$3.2500	\$3.2500	\$3.2500
A.4. Adjustment for Annexed Property (A.2. multiplied by A.3.)	\$0	\$0	\$0

MAXIMUM ALLOWABLE LEVY LIMIT	2019
B.1. Prior Year Maximum Allowable Levy Limit (B.4 from prior year)	\$23,935,539
B.2. Line B.1. multiplied by 1.08	\$25,850,382
B.3. Plus amount attributable to annexed property (Line A.4.)	\$0
B.4. MAXIMUM ALLOWABLE LEVY LIMIT (Line B.2. + B.3.)	\$25,850,382

CURRENT YEAR NET ASSESSED VALUES	2019	2019	2019
C.1. Centrally Assessed Property	\$25	\$10,180,572	\$10,180,597
C.2. Locally Assessed Real Property	\$289,036	\$365,438,787	\$365,727,823
C.3. Locally Assessed Personal Property	\$144,616	\$30,524,145	\$30,668,761
C.4. Total Net Assessed Values (C.1. through C.3.)	\$433,677	\$406,143,504	\$406,577,181
C.5. C.4. divided by 100	\$4,337	\$4,061,435	\$4,065,772

CURRENT YEAR TAX RATE / LEVY LIMIT CALCULATION	2019	2019	2019
D.1. Current Year Net Assessed Values / 100 (Line C.5.)			\$4,065,772
D.2. Maximum Allowable Levy Limit (Line B.4.)			\$25,850,382
D.3. Tax Rate (D.2. divided by D.1.; rounded to 4 decimals)			\$6.3581
D.4. Maximum Tax Rate (lesser of D.3. or \$3.50) ²			\$3.5000
D.5. Current Year Allowable Tax Rate ¹	\$3.5000	\$3.5000	\$3.5000
D.6. Current Year Allowable Levy Limit (D.5. multiplied by D.1.)	\$15,179	\$14,215,022	\$14,230,201
D.7. Prior Year Excess Collections			
D.8. Prior Year Excess Levy			
D.9. Current Year Allowable Levy Limit (D.6. - D.7. - D.8.)	\$15,179	\$14,215,022	\$14,230,201

¹ Adjusted D.5. to avoid a levy that exceeds the maximum allowable levy limit (Line B.4.)

² On November 8, 2016, voters approved a budget override adjusting the maximum allowable tax rate from \$3.25 to \$3.50 for tax year 2017 through tax year 2021. The maximum tax rate will return to \$3.25 for tax year 2022. (Reference Session Law 2016, Chapter 219, SB 1244)

Paul D Petersen
Assessor



Office of the
Maricopa County
Assessor

2019 Levy Limit Worksheet

Superstition Fire & Medical

A. Annexed Property

A1	Net Assessed Value of Annexed Property (2018 for TY 2019)	\$0
A2	2018 Actual Tax Rate	\$3.2500
A3	Adjustment Annexed Property Levy (A1/100*A2)	0
A4	Total Adjustment for Annexed Property	\$0

B. Maximum Levy

B1	Actual Tax Levy (excluding debt service)	\$26,033
B2	B1 Multiplied by 1.08	\$28,116
B3	Annexed Property Amount (Line A4)	0
B4	Maximum Allowable Levy Limit (Line B2 + B3)	\$28,116

Assessor

Maricopa County

C. Current Net Assessed Value (2019)

C4	Net Assessed Value	\$433,677
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D. Levy Limit Calculation

D1	Current Net Assessed Value / 100	4,337
D2	Maximum Allowable Levy Amount (Line B4)	28,116
D3	Allowable Tax Rate (D2. divided by D1.)	6.4832
D4	Maximum Allowable Tax Rate (Lessor D3 or \$3.25)	3.5000
D5	Current Year Allowable Tax Rate	\$3.5000
D6	Current Year Maximum Allowable Levy Limit (D5. Multiplied by D1.)	\$15,179
D7	Prior Year Excess Collections	0.00
D8	Prior Year Excess Levy	0.00
D9	Current Year Allowable Levy Limit (D6. - D7. -D8.)	\$15,179

G. Sources

- G1. Maricopa County Assessor Reports: Abstracts (SR41110,SR41075,SR41070, SR41095 & SR41085)
- G2. Maricopa County Assessor Reports: Annexations (SR41111)
- G3. Arizona Department of Revenue Annexation Report



2019 Net Assessed Value Detail

Superstition Fire & Medical

Current Net Assessed (2019)	Primary	Primary Growth
C1. Net Centrally Valued Property	25	4.2%
C2. Net Real Property	289,036	5.0%
C4. Net Personal Property	144,616	1.1%
C4a Exemptions	84,080	55.1%
C5. Net Assessed	433,677	3.7%

Prior Year Net Assessed Value	February 10, 2018
	Primary
F1. Net Centrally Valued Property	24
F2. Net Real Property	275,272
F4. Net Personal Property	143,034
F4a. Exemptions	54,193
F5. Net Assessed	418,330

0

G. Sources

- G1. Maricopa County Assessor Reports: Abstracts (SR41110,SR41075,SR41070, SR41095 & SR41085)
- G2. Maricopa County Assessor Reports: Annexations (SR41111)
- G3. Arizona Department of Revenue Annexation Report

H. Notes

- H1. The Levy Worksheets have been modified to reflect net assessed valuations for the Current Property Subject to Taxation in Prior Year, Current Net Assessed Valuations and Prior Year Net Assessed Valuations.
- H2. The Levy Worksheets have been modified for Tax Year 2013 to combine unsecured and secured Personal Property into a single net assessed valuations for the Current Property Subject to Taxation in Prior Year, Current Net Assessed Valuations and Prior Year Net Assessed Valuations.

2019 FIRE DISTRICT LEVY LIMIT WORKSHEET

Date: 2/4/2019

MARICOPA & PINAL COUNTIES - SUPERSTITION FIRE & MEDICAL
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ADJUSTMENTS FOR ANNEXED PROPERTY	PINAL * 2018
A.1. Net Assessed Value of Property Annexed for TY 2019	\$0
A.2. A.1. divided by 100	\$0
A.3. Prior Year Actual Tax Rate (excluding debt service tax rate)	\$3.2500
A.4. Adjustment for Annexed Property (A.2. multiplied by A.3.)	\$0

MAXIMUM ALLOWABLE LEVY LIMIT	2019
B.1. Prior Year Maximum Allowable Levy Limit (B.4 from prior year)	\$23,909,616
B.2. Line B.1. multiplied by 1.08	\$25,822,385
B.3. Plus amount attributable to annexed property (Line A.4.)	\$0
B.4. MAXIMUM ALLOWABLE LEVY LIMIT (Line B.2. + B.3.)	\$25,822,385

CURRENT YEAR NET ASSESSED VALUES	2019
C.1. Centrally Assessed Property	\$10,180,572
C.2. Locally Assessed Real Property	\$365,438,787
C.3. Locally Assessed Personal Property	\$30,524,145
C.4. Total Net Assessed Values (C.1. through C.3.)	\$406,143,504
C.5. C.4. divided by 100	\$4,061,435

CURRENT YEAR TAX RATE / LEVY LIMIT CALCULATION	2019
D.1. Current Year Net Assessed Values / 100 (Line C.5.)	\$4,061,435
D.2. Maximum Allowable Levy Limit (Line B.4.)	\$25,822,385
D.3. Tax Rate (D.2. divided by D.1.; rounded to 4 decimals)	\$6.3579
D.4. Maximum Tax Rate (lesser of D.3. or \$3.50) ¹	\$3.5000
D.5. Current Year Allowable Tax Rate²	\$3.5000
D.6. Current Year Allowable Levy Limit (D.5. multiplied by D.1.)	\$14,215,023
D.7. Prior Year Excess Collections	
D.8. Prior Year Excess Levy	
D.9. Current Year Allowable Levy Limit (D.6. - D.7. - D.8.)	\$14,215,023

¹ Adjusted D.5. to avoid a levy that exceeds the maximum allowable levy limit (Line B.4.)

² On November 8, 2016, voters approved a budget override adjusting the maximum allowable tax rate from \$3.25 to \$3.50 for tax year 2017 through tax year 2021. The maximum tax rate will return to \$3.25 for tax year 2022. (Reference Session Law 2016, Chapter 219, SB 1244)

**** Preliminary Worksheet - a combined levy limit worksheet will be distributed by PTOC staff based on values for Maricopa and Pinal Counties.**

Note: The combined prior year maximum allowable levy limit for line B.1 is \$23,935,539 (or \$25,923 for Maricopa and \$23,909,616 for Pinal Counties).